

APPLICATION FORM (Cash ISA)

Please complete all relevant sections of this form in BLOCK CAPITALS. When you have completed it, please ensure that you sign and date the declaration before you return it to us.

Please indicate how you heard about Reliance Bank:

Existing customer Advertisement Recommendation Internet

Personal Details

| | |
|-------------------------------|---|
| Title (Mr, Mrs, etc.) | <input type="text"/> |
| First Name(s) | <input type="text"/> |
| Surname | <input type="text"/> |
| Sex: | Male <input type="checkbox"/> Female <input type="checkbox"/> |
| Permanent Residential Address | <input type="text"/> <input type="text"/> |
| Post Code | <input type="text"/> |
| Telephone no. | <input type="text"/> |
| Email address | <input type="text"/> |
| Date of birth | <input type="text"/> |
| Town of birth* | <input type="text"/> |
| Mother's maiden name* | <input type="text"/> |

National Insurance (NI) Number

You should be able to find your NI number on a payslip, form P45 or P60, a letter from the HM Revenue & Customs, a letter from the DWP, or pension order book

I wish to apply for internet banking

Deposit details

I wish to credit my new Cash ISA with £ (minimum £10)

Refer to Terms and Conditions for current personal limits

Transfer from my Reliance Bank account number

Or

The enclosed personal cheque payable to myself

YOUR INFORMATION IN ACCORDANCE WITH DATA PROTECTION ACT 1998

In considering your application we will search your records at Credit Reference Agencies, which will be registered to your profile and visible for future reference by other organisations.

I authorise Reliance Bank to make any enquiries which are considered appropriate whilst processing this application.

As a customer of ours you have the right to request a copy of information we hold about you, for which a fee may be payable.

We may telephone you or send you information about products, which we think may be of interest to you. You have the right at any time to stop us from contacting you for these purposes.

I wish to receive marketing by post

I wish to receive marketing by telephone

I wish to apply to subscribe for a Cash ISA for the tax year 20 / and each subsequent year until further notice.

I declare that

- All subscriptions made, and to be made, belong to me;
- I am 16 years of age or over;
- I have not subscribed and will not subscribe more than the overall subscription limit in total to a Cash ISA and a Stocks and Shares ISA in the same tax year;
- I have not subscribed and will not subscribe more than the Cash ISA subscription limit to one Cash ISA;
- I have not subscribed and will not subscribe to another Cash ISA in the same tax year that I subscribe to this Cash ISA, and
- I am resident and ordinarily resident in the United Kingdom for tax purposes or, if not so resident, either perform duties which, by virtue of Section 28 of the Income Tax (Earnings & Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom, or I am married to, or in a civil partnership with, a person who performs such duties. I will inform Reliance Bank Ltd if I cease to be so resident and ordinarily resident or to perform such duties or be married to, or in a civil partnership with a person who performs such duties.

I authorise Reliance Bank Ltd

- to hold my cash subscriptions and interest and to make on my behalf any claims to relief from tax in respect of ISA investments.

I agree to the Cash ISA Terms and Conditions.

I declare that this application form has been completed to the best of my knowledge and belief.

Signed Date

We are covered by the Financial Services Compensation Scheme (FSCS). The FSCS can pay compensation to depositors if we as a Bank fail to meet our financial obligations. Depositors, including most individuals and small businesses are covered by this scheme.

In respect of deposits, an eligible depositor is entitled to claim up to £85,000. For joint accounts each account holder is treated as having a claim in respect of their share so, for a joint account held by two eligible depositors, the maximum amount that could be claimed would be £85,000 each, making a total of £170,000. The £85,000 limit relates to the combined amount in all the eligible depositor's accounts with the Bank, including their share of any joint account, and not to each separate account.

Further details of the Scheme are available on request or refer to the FSCS at www.fscs.org.uk

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