



PROPERTY DETAILS AND BORROWING REQUIREMENTS

Applicant's Name(s)

Property Details

Property to be mortgaged/re-mortgaged (please delete)

Address

 Postcode

List any extras included in price
(eg fixtures and fittings)

In whose name(s)
is the property to be registered

Type of Property

House Flat Bungalow Maisonette
 Detached Semi detached Terraced

What is the age of the property?

 Years Form of construction (eg. Brick)

Is the property

Freehold Leasehold Feudal(Scotland only)

Unexpired Term of Lease

 years Ground Rent £ pa Service Charge £ pa

Accommodation: No of

Living rooms Bedrooms Kitchens Bathrooms
 WC's Garages Basements Floors

Brief details of any repairs/improvements intended

Will you provide the cost of this work
without further borrowing?

Yes No
 If no please state source of funds

New Properties

Name of Builder/Developer

Address

 Postcode

Will the building be covered by
a guarantee scheme?

No NHBC Zurich Municipal Other

If not, will the construction be supervised
by an architect employed by you?

Yes No

Please supply name and address of
architect and forward plans and specifications

 Postcode

Occupancy

Please give the full names of anyone
17 years or over, who is not a mortgage
applicant but who will be living in the
property

Name	Date of Birth	Relationship
<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/>

Is any part of the property to be let

Yes No (If yes please provide a copy of the tenancy agreement)

Mortgage Requirements

Purpose of Loan

Purchase Remortgage £

Home improvement

£

Estimated value

£

Total loan

£

Term of repayment

 yrs

Type of Loan required

Interest only Capital repayment Both Fixed Variable Tracker

First time buyer

Yes No

Please detail the source of funds for repaying this loan

If Local Authority purchase, amount of discount

£

Purchase price

£

Amount of Local Authority interest free loan, if any

£

If share ownership, percentage purchase

 %

Monthly rent

£

Please indicate the source and amount of monies you are providing (if applicable)

£

Will your existing mortgage be paid off when your new mortgage is advanced?

Yes No

We will arrange a valuation of the property. If a new house purchase, please provide us with details of the estate agent dealing with this purchase.

Name Address Postcode Tel no **Life Assurance Details**

If you have life assurance, the policy(ies) may be acceptable for mortgage purposes. Please provide full details on a separate sheet of paper, to include name of assurance company; name(s) of life(lives) assured; amount of death benefit; date of policy maturity; or provide a photocopy of the policy(ies).

Solicitor's DetailsName Address Postcode Tel no Contact **Pension/Retirement Details**

What are your existing pension arrangements?

First ApplicantCompany Pension Scheme Personal Pension None **Second Applicant**Company Pension Scheme Personal Pension None

At what age do you intend to retire?

If the term of repayment extends beyond your planned retirement date, how do you intend to meet the monthly payments after that time?

Declarations

I/We declare that the foregoing statements are correct to the best of my/our knowledge and, together with any information previously supplied, are to form the basis of any resultant agreement for any advance.

Should there be any alterations between now and completion of any advance, I/we will inform Reliance Bank.

I/We hereby give consent for the solicitor/licensed conveyancer acting on my/our behalf to disclose all relevant information to Reliance Bank.

I/we waive the right to claim solicitor/client confidentiality or legal privilege in respect of such information.

Signature 1st Applicant _____

Date _____

Signature 2nd Applicant _____

Date _____